

**REPORT TO SPONSOR
NT-NL SYNOD
BY
D. JEAN DAVIS
EXECUTIVE DIRECTOR
LUTHERAN FOUNDATION OF THE SOUTHWEST**

Greetings the NT-NL Synod from your deferred fundraising agency, the Lutheran Foundation of the Southwest!

Thank you for the opportunity to be in partnership with you. We believe our work to be an extension of your varied ministries. It is pleasure to report to you as we seek serving others in Christ's Name on your behalf.

For anyone not familiar with the ministry of LFSW, the Foundation promotes, teaches, and models the practice of Christian stewardship through estate planning by encouraging Lutherans to establish planned or deferred gifts for the benefit of its sponsoring Lutheran agencies. These gifts may take the form of a variety of trusts or charitable income agreements for the lifetime benefit of the donor. At their death the gift may pass directly to the agency or the gift may establish endowments for these ministries. Thus, providing an additional source of revenue for these agencies until the end of time.

Some of the services LFSW provides include:

- Executor of Last Will & Testament**
- Trustee of Charitable Trusts**
- Information provider, speaker for estate planning seminars**
- Fiduciary for over \$42 million in assets.**

Over \$602,548 of endowment income and outright gifts were sent to sponsors in 2009. Grand total of over \$11.3 million for charities since 1994! Over \$23 million has gone back to families and heirs, \$18 million in endowments for charities, and over \$23 million in trust assets currently under management. There is an expectancy of future gifts of \$60 million from current clients.

The NT-NL Synod received \$27,334 in income, \$5,176 in outright gifts in 2009 for a total of \$629,838 since 1994. While this is significant, LFSW is still one of the best-kept secrets in the NT-NL Synod.

Representatives can come to you at no cost, no obligation for an informational visit or congregational seminar. Call at 1-800-424-0447.