

2022

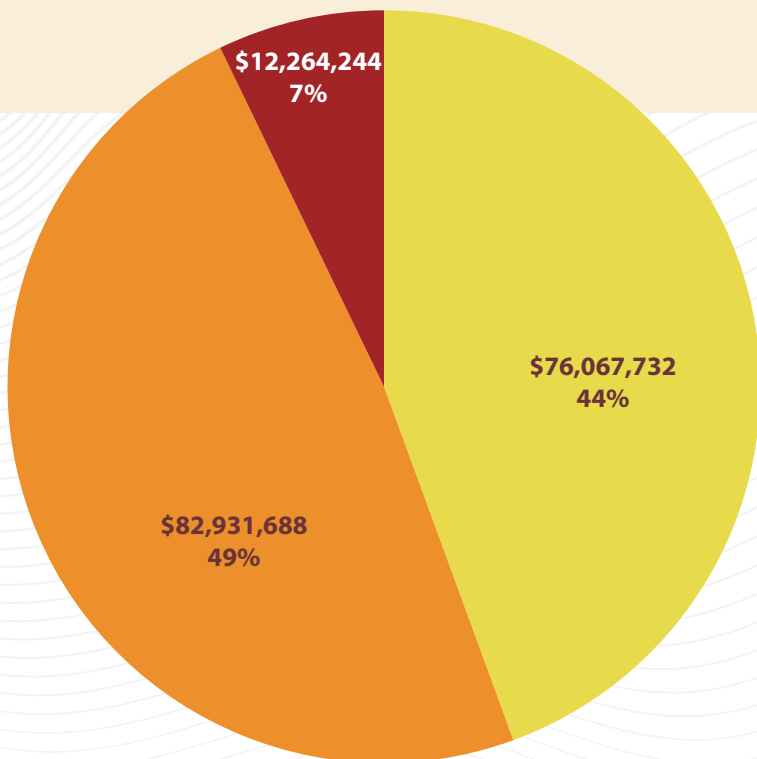
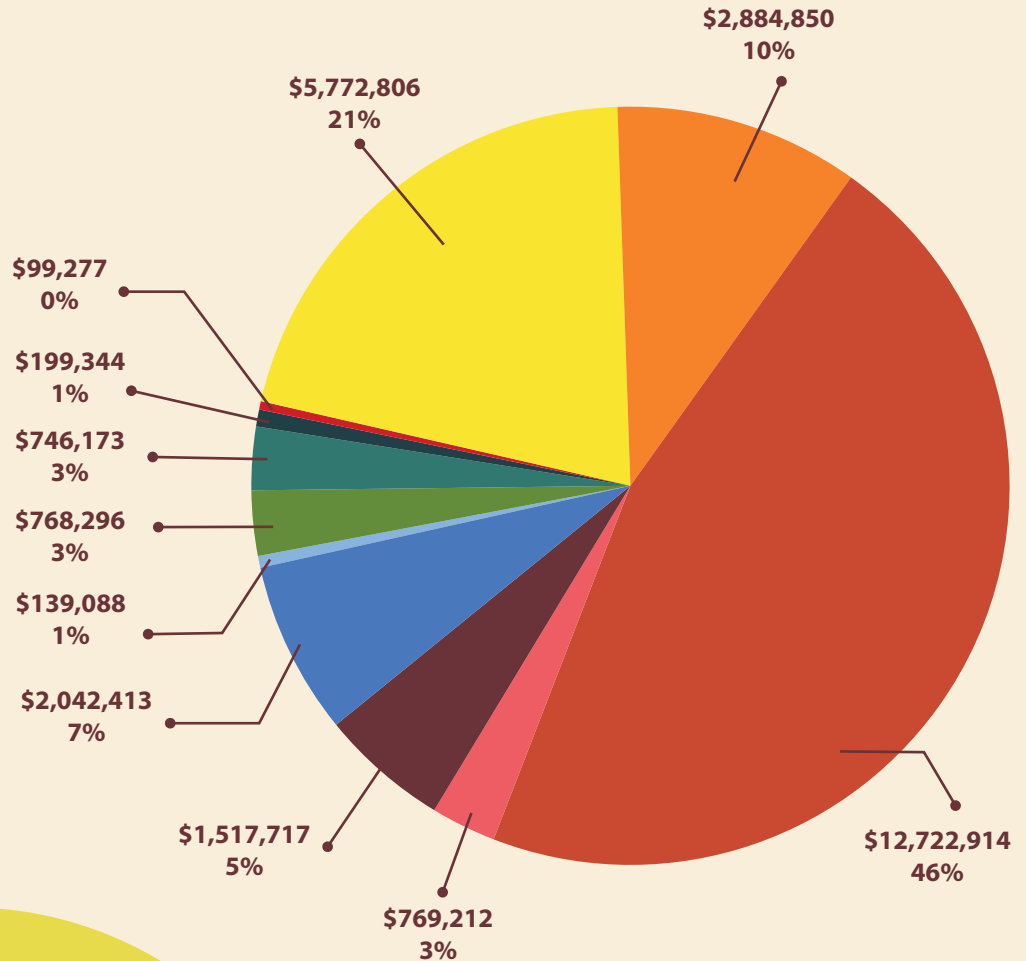
# Annual Report



## BREAKDOWN OF GIFT PLANNER ACTIVITY BY MINISTRIES

**\$27,662,090**

Lutheran Sunset Ministries...	1%
Upbring .....	3%
TLU .....	3%
Cross Trails .....	1%
Lutherhill .....	0%
Briarwood .....	1%
ELCA Foundation.....	21%
SWT Synod.....	10%
Gulf Coast Synod.....	46%
NTNL Synod.....	3%
Other Lutheran Non-Profits..	5%
Other Non-Profits .....	7%



## LUTHERAN FOUNDATION OF THE SOUTHWEST TOTAL ASSETS AND RELATED ASSETS AS OF 12/31/2022

**\$171,263,664**

- LFSW Balance Sheet
- Legacy Gifts
- ELCA Ministry Growth Fund

● **“A generous person will be enriched, and one who gives water will get water.”** *(Proverbs 11:25)*

## Dear Friends,

2022 was full of donor generosity and with the work of our LFSW Team. We had another record year completing \$27.66 million in gift planner activity, representing an increase of nearly \$4 million over 2021.

The total breakdown is as follows: \$333,933 of current gifts developed and paid out in 2022; \$1.672 million of currently funded endowments, charitable trusts, and managed assets; and \$20.94 million of legacy gifts. We also worked with congregations that invested over \$4.71 million in the ELCA Ministry Growth Fund.

*“LFSW works to Recognize, Inspire, Facilitate, and Teach Legacy Stewardship.”*

As always we will listen to the charitable passions of the donor and the donors’ vision of how they want to help the ministries near and dear to their heart, and take care of their families. We will facilitate in their quest to create a meaningful legacy plan.

Thanks to our donors who are changing the world, one legacy plan at a time.

Thanks to our strong sponsors, Board of Trustees and staff, as we continue to grow and spread our ministry.

Blessings,



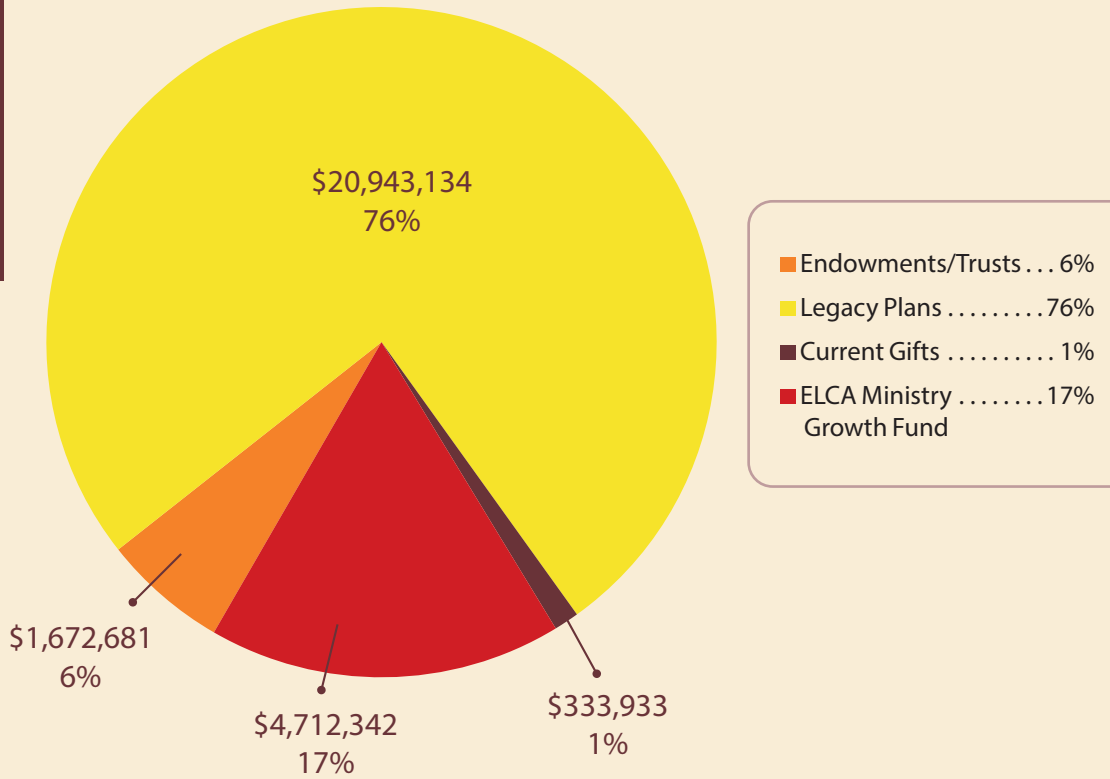
A handwritten signature in black ink, appearing to read 'Mark S. Armstrong', written over a light blue background.

**Mark S. Armstrong**  
Executive Director

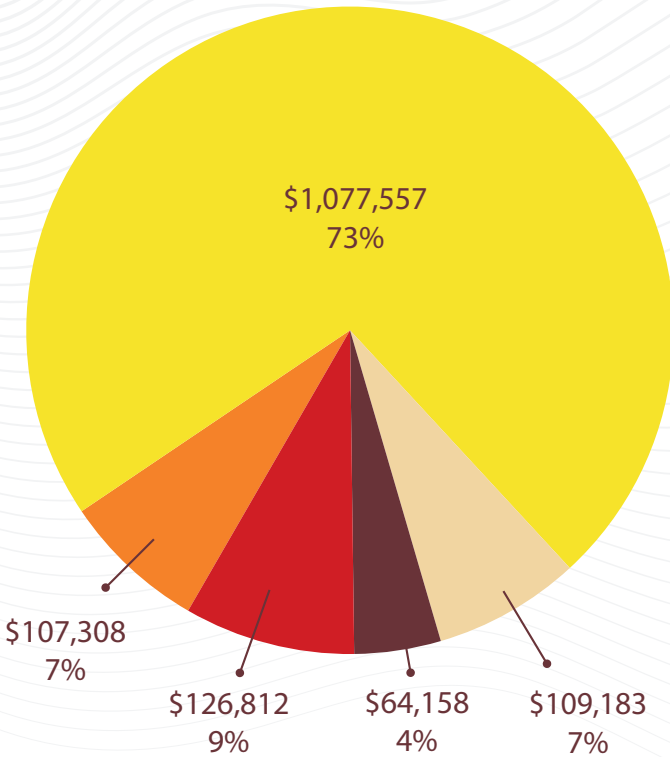


# LEGACY DASHBOARD

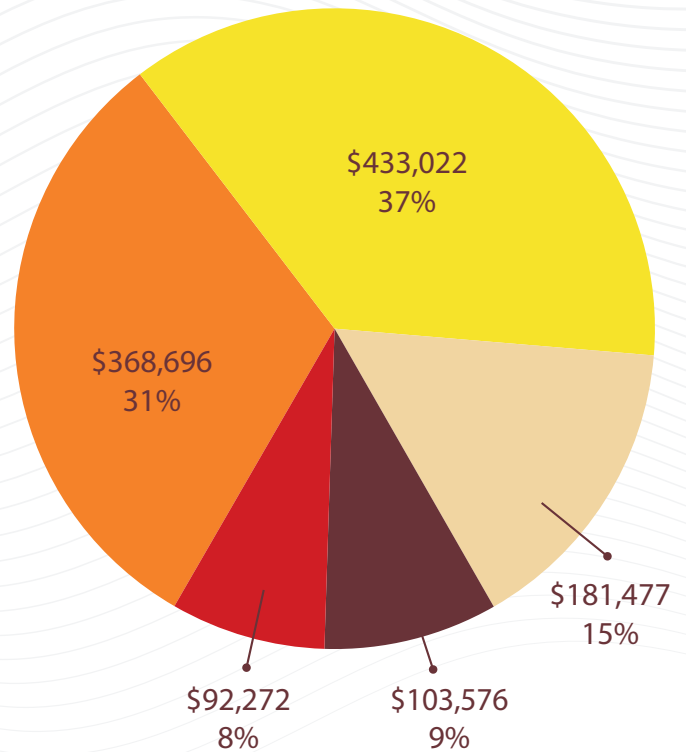
## GIFT PLANNER ACTIVITY 2022 \$27,662,090



## ENDOWMENT DISTRIBUTIONS \$1,485,018



## OUTRIGHT GIFT DISTRIBUTIONS \$1,179,043



- ELCA Congregations
- Other Non-Profits
- Seminaries
- Colleges
- LFSW Sponsors

- LFSW Sponsors
- ELCA Colleges
- Seminaries
- ELCA Congregations
- Other Non-Profits



Texas Lutheran University



Southwestern Texas Synod

## Distributions to Sponsors for 2022

- Outright Distributions **\$433,022**
  - Endowment Income **\$1,077,557**
- 
- Total Distributions 2022 \$1,510,579**

Sponsors	Endowment 2021	Endowment 2022	Since 1994 Total Income
<b>Cross Trails</b>	\$103,242	\$111,929	\$1,645,921
Briarwood	\$34,893	\$38,074	\$567,422
Lutherhill	\$22,311	\$23,629	\$450,474
<b>Upbring</b>	\$94,171	\$149,040	\$2,813,717
<b>Lutheran Sunset Ministries</b>	\$189,479	\$209,401	\$3,544,115
<b>TLU</b>	\$224,496	\$234,137	\$2,917,933
<b>SWT Synod</b>	\$162,477	\$172,839	\$2,246,517
<b>NT-NL Synod</b>	\$43,081	\$45,873	\$1,101,727
<b>TX-LA Gulf Coast Synod</b>	\$36,783	\$39,118	\$1,056,045
<b>ELCA Foundation</b>	\$48,650	\$53,517	\$360,879
<b>Total Sponsors</b>	<b>\$959,582</b>	<b>\$1,077,557</b>	<b>\$16,704,750</b>

Sponsors	Outright 2021	Outright 2022	Outright Total
<b>Cross Trails</b>	\$3,129	\$1,636	\$576,993
Briarwood	-	-	-
Lutherhill	\$28,752	\$6,000	\$292,240
<b>Upbring</b>	\$5,735.25	\$15,610	\$887,870
<b>Lutheran Sunset Ministries</b>	-	\$146,168	\$146,168
<b>TLU</b>	\$51,758	\$236,778	\$969,054
<b>SWT Synod</b>	-	-	-
<b>NT-NL Synod</b>	-	\$3,000	\$3,000
<b>TX-LA Gulf Coast Synod</b>	\$500	\$3,200	\$225,417
<b>ELCA Foundation</b>	\$10,714.89	\$20,630	\$39,445
<b>Totals Sponsors</b>	<b>\$100,589</b>	<b>\$433,022</b>	<b>\$3,140,187</b>

It is our continued commitment that the ministry we do on your behalf will be efficient, compassionate, and responsive to those who depend on us. We ask your prayers for our work, and that together Christ may bless our efforts to serve in his name.

**Pamela F. Vetter** | Chair of the Board of Trustees

**Mark S. Armstrong** | Executive Director



MAXWELL LOCKE & RITTER LLP

Accountants and Consultants  
3110 Windy Hill Circle, Suite 1000  
Austin, TX 78704  
Tel: (512) 510-3000 Fax: (512) 510-4100  
www.mlrllp.com

Austin: 411 Congress Avenue, Suite 1100  
Austin, TX 78701

Round Rock: 411 West Main Street, Suite 400  
Round Rock, TX 78664

## Independent Auditors' Report

To the Board of Trustees of  
Lutheran Foundation of the Southwest:

### Opinion

We have audited the accompanying financial statements of Lutheran Foundation of the Southwest (the "Foundation") (a nonprofit organization), which comprise the statements of financial position as of December 31, 2021 and 2020, the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of December 31, 2021 and 2020, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

*Maxwell Locke & Ritter LLP*

Austin, Texas  
June 21, 2022

**ANOTHER SUCCESSFUL AUDIT  
FOR FULL REPORT GO TO [WWW.LFSW.ORG](http://WWW.LFSW.ORG)**

Member of the  
ML&R WEALTH MANAGEMENT LLC

CFP® Registered Investment Advisor  
The Financial Center of America

# Endowments Established through LFSW Providing Income Flow to Sponsors

## CROSS TRAILS MINISTRY

John & Norma Barr Endowment  
Ellis L. & Elsa B. Garlin Endowment  
Clarence & Julia Albers Endowment #2  
Hein Designated Endowment  
TX-LA Synod #1  
Lela K. Ebert Endowment  
Anne Dolores Johnson Endowment  
Leif Johnson Common Fund  
Lee & Mary Eloise Bollmeyer Endowment #1 & 2  
Dora B. Klaus Endowment  
Alfred L. & Elizabeth R. Pfennig Endowment  
H.C. "Doc" & Genevieve Hoisington Endowment  
Hilmar A. & Pearl Glenewinkel Lange Endowment  
Lydia Ann Eckhardt Endowment  
Edwin Pietsch Endowment #2 & #4  
Rev. James E. Bennett Scholarships  
Elizabeth Rogers Endowment  
Abiding Savior of Corpus Christi Endowment  
LaNell Resmann Endowment  
Arthur K. & E. Maxine Leatherwood Endowment  
Nelda Gunn Vorwerk Endowment #2  
Hilmar & Pearl Lange Endowments #3  
C.O. & Rosina Baldwin Endowment  
Shirley J. Olson Endowment  
Jack W. and Oleis Heineke Arlitt Endowment  
Henry and Frances Schulte Endowment Fund  
Carl and Emely Sundbeck Endowment Fund  
Zack and Carolyn Swenson Legacy Fund  
Messiah Lutheran Austin Endowment Fund  
Grace Lutheran Church of Mathis Endowment Fund  
Lee Roy and Vera Willima Coffman Endowment Fund  
Lois L. & Ralph D. Pfluger Endowment Fund

## BRIARWOOD MINISTRIES

Anne Dolores Johnson Endowment  
SWT Synod #1  
Dora B. Klaus Endowment  
Leif Johnson Common Fund  
Clarence & Julia Albers Endowment #2  
Alfred L. & Elizabeth R. Pfennig Endowment  
Edwin Pietsch Fund #4  
Cleopatra Woods Endowment  
John & Norma Barr Endowment  
Ellis L. & Elsa B. Garlin Endowment  
Oak Cliff Lutheran Church of Dallas Endowment #2  
Lloyd & Susie Loven Endowment  
Kevin S. and Billye Jean Kanouse Endowment Fund  
Ronald and Rebecca Brakke Endowment Fund  
George A. Wiederaenders and Kathleen S. Challgren Endowment Fund

## LUTHERHILL MINISTRIES

Anne Dolores Johnson Endowment  
SWT Synod #1  
Dora B. Klaus Endowment  
Leif Johnson Common Fund  
Clarence & Julia Albers Endowment  
Alfred L. & Elizabeth R. Pfennig Endowment  
Edwin Pietsch Fund #4  
Rev. John & Joan Hunsicker Endowment #2  
John & Norma Barr Endowment  
Ellis L. & Elsa B. Garlin Endowment  
Hilmar & Pearl Glenewinkel Lange Endowment #3  
William & Rose Hunger Endowment  
Carl and Lois Mae Stern Endowment  
Erwin & Allyne Derrick Endowment Fund  
Ronald and Rebecca Skalland Brakke Endowment  
Denise Shiver-Blackmore and Stephen Blackmore Endowment for Lutherhill Ministries  
Clarence W. and Helen R. Oestreich Endowment  
Paul and Mary Lucille Knapp Endowment Fund  
William and Rose Hunger Endowment Fund

## LUTHERAN SUNSET MINISTRIES (CLSH)

John & Norma Barr Endowment  
Anne K. Ardis Endowment  
Swenson Family Endowment  
Fred M. Jenson Endowment  
Arno F Pfeiffer & Alice Mae Pfeiffer Endowment

Hein Designated Endowment  
Anne Dolores Johnson Endowment  
Lutheran General Hospital #4  
Leif Johnson Common Fund  
Ellis L. & Elsa B. Garlin Endowment  
Graves Endowment  
Alfred L. & Elizabeth R. Pfennig Endowment  
Ben Brandt Endowment  
LGH #3 – Goedicke Endowment  
Lutheran General Hospital #2  
Lutheran General Hospital – AR  
H.C. "Doc" & Genevieve Hoisington Endowment  
Lee & Mary Eloise Bollmeyer Endowment #1  
Marjorie Tidwell Muratet Endowment  
John C. & Erma Harden Johnson Endowment  
Elmer & Nellie Luckenbach Endowment  
McDowell Endowment  
Daniel & Emma Leubner Milo Endowment Fund  
By Margarete Collins  
Jay & Carrie Wilson Endowments #1, #2, & #3  
Joseph & Ruth Griffith Endowment  
Cleopatra Woods Endowment  
Lloyd & Susie Loven Endowment  
Lee & Mary Eloise Bollmeyer Endowment #2  
Oak Cliff Lutheran Church of Dallas Endowment #2  
Ben and Voletta Trotter Endowment  
Cleopatra Jeanette Ellingson Endowment Fund  
Barbara Fulton Charitable Endowment  
Viola Fisbeck Memorial Endowment  
Lee Roy and Vera Willima Coffman Endowment Fund  
Herbert F. and Barbara J. Lammert Endowment Fund  
Cal & Donna Goerdel Endowment for Lutheran Sunset Ministries

## UPBRING

Alfred L. & Elizabeth R. Pfennig End. #1 & #2  
John & Norma Barr Endowment  
Lee & Mary Eloise Bollmeyer End. #1 & #2  
Hulda E. Winkler Endowment  
Esther L. Mueller Memorial Endowment  
Mr. & Mrs. Leif Johnson Endowment  
LSSS Chaplaincy Endowment  
Albert Kirschmer Endowment  
Ellis L. & Elsa B. Garlin Endowment  
H.C. "Doc" & Genevieve Hoisington Endowment  
Lutheran General Hospital #2  
Lutheran General Hospital – AR  
Hein Designated Endowment  
Anne Dolores Johnson Endowment  
Lutheran General Hospital #4  
Leif Johnson Common Fund  
Graves Endowment  
LGH #3 Goedicke Endowment  
Charles & Elizabeth Ager Endowment  
Edwin Pietsch Endowment Fund #3  
Rev. John & Joan Hunsicker Endowment #2  
Lee A. Krause, Jr., Endowment  
Abiding Savior of Corpus Christi Endowment  
Abram and Amanda Hunsicker Endowment  
Lloyd & Susie Loven Endowment  
Hilmar & Pearl Lange Endowments #1 & #3  
C.O. & Rosina Baldwin Endowment  
Delton & Marie Markwardt Endowment  
Conrad & Gussie Arledge Endowment  
Theodore & Florence Warner Huey Endowment  
Fred & Marjorie Adix Endowment #2  
Archie and Esther Hays Endowment  
Grace Lutheran Church of Mathis Endowment Fund  
Messiah Lutheran Austin Endowment Fund  
Lee Roy and Vera Willima Coffman Endowment Fund  
Paul and Mary Lucille Knapp Endowment Fund  
George A. Wiederaenders and Kathleen S. Challgren Endowment Fund  
Fred Adix and Marjorie Adix Endowment Fund

## SWT SYNOD

Theodore & Florence Warner Huey Endowment  
John & Norma Barr Endowment  
Bishop Martin L. Yonts Fund  
Anne Bennette Saenger Endowment  
Anne Dolores Johnson Endowment

Leif Johnson Common Fund  
Lee & Mary Eloise Bollmeyer Endowment #1 & #2  
TX-LA Synod #1  
Weimar and Paula Hein Endowment  
Lydia A. Eckhardt Endowment  
Edwin Pietsch Endowments #2, #3, & #4  
Fred W. Kern Endowment  
Elizabeth Rogers Endowment  
Abiding Savior of Corpus Christi Endowment  
Arthur K. & E. Maxine Leatherwood Endowment  
SWT Synod Evangelical Mission Endowment  
Hilmar & Pearl Lange Endowments #1 & #2  
William A. & Mary V. Poovey Good Samaritan Fund  
Tiemann Endowment Fund  
for Leadership Development  
Arthur Olson & Estelle Rolf/Prince of Peace of  
S. Austin Seminary Scholarship Endowment  
Prince of Peace Endowment Fund  
Rev. Donald and Marilyn Taylor Endowment Fund  
Rev. Dr. Carl Fredrickson Endowment Fund

## TX-LA GULF COAST SYNOD

Bishop Martin L. Yonts Fund  
TX-LA Synod #1  
Anne Dolores Johnson Endowment  
Leif Johnson Common Fund  
Lee & Mary Eloise Bollmeyer Endowment  
Weimar and Paula Hein Endowment  
John & Norma Barr Endowment  
Fred W. Kern Endowment  
Edwin Pietsch Endowment #3  
Rev. John & Joan Hunsicker Endowment #2  
Richard A. Petroff Endowment  
Abram and Amanda Hunsicker Endowment  
Claron & Matthew Clark Endowment  
Lee & Mary Eloise Bollmeyer Endowment #2  
Archie A. and Esther H. Hays Endowment Fund  
Clarence W. and Helen R. Oestreich Endowment  
Paul and Mary Lucille Knapp Endowment Fund

## NT-NL SYNOD

Lloyd & Susie Loven Endowment  
John & Norma Barr Endowment  
Bishop Martin L. Yonts Fund  
Anne Dolores Johnson Endowment  
TX-LA Synod #1  
Leif Johnson Common Fund  
Lee & Mary Eloise Bollmeyer Endowment #1 & #2  
Edwin Pietsch Fund #3  
Weimar and Paula Hein Endowment  
Fred W. Kern Endowment  
Ronald and Rebecca Brakke Endowment Fund  
George A. Wiederaenders and Kathleen S. Challgren Endowment Fund

## TEXAS LUTHERAN UNIVERSITY

Fred & Marjorie Adix Endowment #1  
Oak Cliff Lutheran Church of Dallas Endowment  
Theodore & Florence Warner Huey Endowment  
John & Norma Barr Endowment  
Esther L. Mueller Memorial Endowment  
Swensen Family Endowment  
Alvin & Ruth Bohls Endowment  
Hein Designated Endowment  
Anne Dolores Johnson Endowment  
Leif Johnson Common Fund  
Lee & Mary Eloise Bollmeyer Endowment #1 & #2  
Marjorie Tidwell Muratet Endowment  
Ellis L. & Elsa B. Garlin Endowment  
Alfred & Elizabeth R. Pfennig Endowment #1 & #2  
Edwin W. Pietsch Endowments #2, #3, & #4  
Vernita & Alvin Schulze Endowment  
Rev. John & Joan Hunsicker Endowment #2  
Clarence & Julia Albers Endowment  
Arthur K. & E. Maxine Leatherwood Endowment  
Rudolph & Natalie Berger Theuman Scholarship Fund  
Hunsicker Family Scholarship Fund  
Lloyd & Susie Loven Endowment  
Ruth & Luther Sappenfeld Endowment  
Hilmar & Pearl Lange Endowments #1 & #3

Clarence W. and Helen R. Oestreich Endowment  
 Chollett Family Endowment  
 Delton J. and Marie B. Markwardt Endowment  
 John and Arlene Corner Teacher Education  
 Endowment Fund  
 Erwin and Allyne Derrick Endowment  
 Louis and Anita LaRose Endowment  
 Mary Beth Horstman Endowment Fund  
 Messiah Lutheran Austin Endowment Fund  
 Grace Lutheran Church of Mathis Endowment Fund  
 Herbert F. and Barbara J. Lammert Endowment Fund  
 Clarence J. and Elizabeth A. Urban Scholarship  
 Endowment Fund  
 Lois L. & Ralph D. Pfluger Endowment Fund

#### ELCA FOUNDATION

Charles and Elizabeth Ager Endowment  
 Lloyd R. and Susie L. Loven Endowment Fund  
 LaNell Ressmann Endowment Fund  
 Theodore R. & Florence W. Huey Endowment Fund  
 Alfred L. and Elizabeth R. Pfennig Endowment #2  
 Arthur and Maxine Leatherwood Endowment  
 Messiah Lutheran Austin Endowment Fund  
 Tennant Family Endowment Fund  
 Cal & Donna Goerdel Endowment for ELCA Ministries

#### OTHER ENDOWMENT RECIPIENTS

St. John Lutheran Church, Boerne, TX  
 Umlauf Sculpture Garden, Austin, TX  
 Goodall-Witcher Foundation, Clifton, TX  
 Grace Lutheran Church, Fort Worth, TX  
 St. Matthew Lutheran Church, Waco, TX  
 St. Paul Lutheran Church, Taylor, TX  
 Baptist Health Foundation of San Antonio, TX  
 Christ Lutheran Church, San Antonio, TX  
 Trinity Lutheran Seminary, Columbus, OH  
 Capital University, Columbus, OH  
 Concordia College, Moorhead, MN  
 Texas State University, San Marcos, TX  
 University of Mary Hardin-Baylor, Belton, TX  
 Evangelical Lutheran Church in America  
 Salem Lutheran Church, Welcome, TX  
 Mission Investment Fund of the ELCA  
 ELCA World Hunger  
 Trinity Lutheran Church, Clifton, TX  
 Zion Evangelical Lutheran Church, McGregor, TX  
 Holy Cross Ev. Lutheran Church, Yoakum, TX  
 Lutheran School of Theology at Chicago, IL  
 Four Mile Lutheran Church, Mabank, TX  
 Our Saviour Lutheran Church, Clifton, TX  
 Lutheran Seminary Program in the SW, Austin, TX  
 Our Saviour Lutheran Church, Sioux Falls, SD  
 Holden Village, Chelan, WA  
 United Ev. Lutheran Church, Swiss Alp, TX  
 Texas Scottish Rite Hospital, Dallas, TX  
 Gulf Coast Conference of SWT Synod  
 Grace Lutheran Church, San Antonio, TX  
 Friedens United Church of Christ, Geronimo, TX  
 Christian Assistance Ministry, San Antonio, TX  
 World Wildlife Fund, Washington, DC  
 Christ the Servant Lutheran Church, Houston, TX  
 United Ev. LC Cemetery, Swiss Alp, TX  
 Habitat for Humanity, Dallas, TX  
 Luther College, Decorah, IA  
 Tuff Memorial Home, Hills, MN  
 Bethlehem Lutheran Church, Hills, MN  
 Eagle Lake Food Pantry, Eagle Lake, TX  
 Wartburg Seminary Library, Dubuque, IA  
 First Baptist Church, Taylor, TX  
 Texas Seminarian Scholarships  
 Flower Hospital, Sylvania, OH  
 St. Paul Lutheran Church, La Grange, TX  
 Mosaic of Omaha, Nebraska  
 St. Olaf Lutheran Church, Cranfills Gap, TX  
 Alvin Lutheran Church, Alvin, TX  
 Gethsemane Lutheran Church Endowment  
 St. John Lutheran Church, Bellville, TX  
 Delton & Marie Markwardt Endowment  
 Immanuel Lutheran Church - Weideville, TX  
 Welcome Lutheran Church, Brenham, TX

Lutheran World Relief, Baltimore, MD  
 Concordia Seminary, St. Louis, MO  
 The Lutheran Hour  
 Martin Luther Church, Giddings, TX  
 Town & Country Mission Society  
 St. Paul Lutheran Church, Bulverde, TX  
 Hutto Lutheran Church, Hutto, TX  
 St. Paul Lutheran Church, Burton, TX  
 Trinity Lutheran Church, LaMarque, TX  
 St. John Lutheran Church, San Antonio, TX  
 Faith Lutheran Church, Beeville, TX  
 Martin Luther Lutheran Church, Carmine, TX  
 Malone University, Canton, OH  
 Alzheimer's Association, Chicago, IL  
 Leukemia and Lymphoma Society  
 Boy Scouts of America, Austin, TX  
 St. Martin's Lutheran Church, Austin, TX  
 Memorial Drive Lutheran Church, Houston, TX  
 North American Lutheran Church  
 Bethlehem Lutheran Church, Round Top, TX  
 Feed My Starving Children, Coon Rapids, MN  
 Cal Farley's Boys Ranch, Amarillo, TX  
 Abiding Presence Lutheran Church, San Antonio, TX  
 Faith Lutheran Church, Dickinson, TX  
 Redeemer Lutheran Church, Austin, TX  
 Concordia University Texas, Austin, TX  
 Christ Victor Lutheran Church, League City, TX  
 Joy Lutheran Church, Richmond, TX  
 Austin Youth Leadership & Counseling DBA Our House  
 Austin City Lutherans  
 No More No Mas, Inc.  
 Religious Coalition to Assist the Homeless  
 Shepherd King Lutheran Church, San Antonio, TX  
 Hosanna Lutheran Church, Mandeville, LA  
 Ocean Park Lutheran Church, Ocean Park, WA  
 St. Andrew's Episcopal Church, Prineville, OR  
 Shepherd of the Hills Lutheran Church, Sisters, OR  
 Bethlehem Inn, Bend, OR  
 Southern Poverty Law Center, Montgomery, AL  
 Trinity Lutheran Church, New Ulm, TX  
 Southeastern Minnesota Synod, Rochester, MN  
 Dell Children's Foundation, Austin, TX  
 Lutheran Campus Ministry, Austin, TX  
 Holy Comforter Lutheran Church and School,  
 Kingwood, TX

## Board of Trustees

### Executive Committee:

Pamela F. Vetter	<i>Chair, At-Large</i>
Lenora Doerfler	<i>Vice Chair, Upbring</i>
Ronald Brakke	<i>Treasurer, At-Large</i>
Rev. Lawrence Bade	<i>Secretary, TX-LA Gulf Coast Synod</i>

### Board Members:

Belinda Schmidt	<i>Texas Lutheran University</i>
Annette Shoemaker	<i>ELCA Foundation</i>
Martha Rinn	<i>SWT Synod</i>
David Pederson	<i>NT-NL Synod</i>
Michael Hecker	<i>Lutheran Sunset Ministries</i>
Leslie Blalock	<i>Cross Trails Ministry</i>
Anna Geleske	<i>At-Large</i>

### Advisory Board Members:

Bishop Erik Gronberg	<i>NT-NL Synod</i>
Bishop Mike Rinehart	<i>TX-LA Gulf Coast Synod</i>
Bishop Sue Briner	<i>SWT Synod</i>
Deanna Christensen	<i>Cross Trails Ministry</i>
Dr. Debbie Cottrell	<i>Texas Lutheran University</i>
Rodney Rueter	<i>Lutheran Sunset Ministries</i>
Michael Loo	<i>Upbring</i>

## LFSW Team

Mark S. Armstrong	<i>Executive Director</i>
Deacon John Dellis	<i>Director of Legacy Planning and Gift Planner: SWT Synod</i>
Signe Fredrickson	<i>Gift Planner: SWT Synod</i>
Dr. Lizbeth Johnson	<i>Gift Planner: TX-LA Gulf Coast Synod</i>
Morgan Schmidlin, CGPA	<i>Gift Planner: NT-NL Synod</i>
Aisha Frazier	<i>Director of Operations</i>
Mary Duff	<i>Accounting Clerk</i>

## Sponsoring Organizations

Lutheran Sunset Ministries	<i>Clifton, Texas</i>
Texas Lutheran University	<i>Seguin, Texas</i>
Cross Trails Ministry	<i>Kerrville, Texas</i>
Upbring	<i>Austin, Texas</i>
Northern Texas-Northern Louisiana Synod of the ELCA	<i>Argyle, Texas</i>
Texas-Louisiana Gulf Coast Synod of the ELCA	<i>Houston, Texas</i>
Southwestern Texas Synod of the ELCA	<i>Seguin, Texas</i>
ELCA Foundation	<i>Chicago, Illinois</i>

## Independent Auditors

Maxwell Locke & Ritter  
 401 Congress Ave, Ste. 1100, Austin, TX 78701

## Legal Counsel

Walter C. Guebert PC  
 5900 Balcones Drive, Austin, TX 78731

## Corporate Offices

103 12th Street, Suite 201, Pflugerville, TX 78660



Cross Trails Ministry



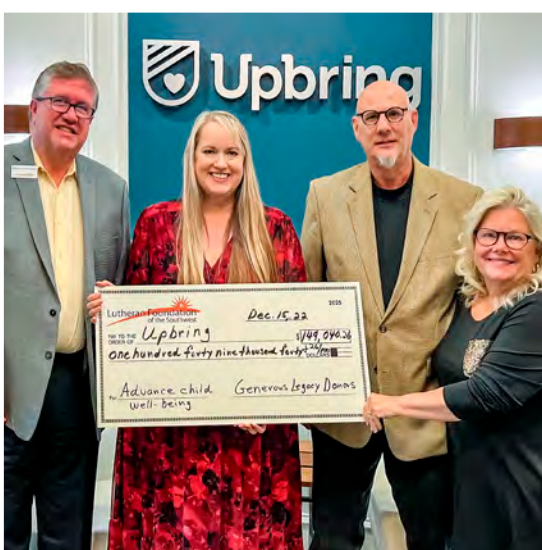
Lutheran Sunset Ministries



NT-NL Synod



Gulf Coast Synod



# Lutheran Foundation of the Southwest

To find out more information about how you can achieve your stewardship goals, please contact the Lutheran Foundation of the Southwest for a no-obligation, no-pressure visit.

103 12th Street, Suite 201  
Pflugerville, TX 78660

800-424-0447  
512-272-8531  
512-272-8538 (fax)

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[info@lfsw.org](mailto:info@lfsw.org)